

Portfolio Transfer Request

To _____
(Please enter the name of your **existing** Portfolio manager)

Please arrange for the account managed by you for the investor as named below to be transferred to us in accordance with his/her authority. Please transfer the investments through the CREST system. Our participant number is **69XHN**.

Signed _____ Date _____
(for and on behalf of Hedley & Company Stockbrokers)

I hereby request the transfer of my Portfolio number _____ (complete if known)

I can confirm my details are as follows:

Full Name (s) _____

Date of birth _____

National Insurance number (s)

--	--	--	--	--	--	--	--	--

--	--	--	--	--	--	--	--	--

Address _____

In relation to my account investments (please tick one box):

I would like my account to be transferred in specie to Hedley & Co ☐

I confirm that I understand that my account will be liquidated before the transfer ☐

In relation to my cash held in my account (please tick one box):

I would like the cash currently held in my account to be forwarded directly to Hedley & Co within 30 days of the receipt of this authority ☐

I would like the cash held in my account to be forwarded directly to Hedley & Co, together with the proceeds of my liquidated account. ☐

Signed _____ Date _____

Signed (If Joint Account) _____ Date _____