

**I apply to subscribe for an Individual Savings Account for Tax Year 20 /**  
**And each successive year until further notice**

Please read this form carefully in conjunction with our Terms & Conditions

**Title:** \_\_\_\_\_ **Forenames:** \_\_\_\_\_ **Surname:** \_\_\_\_\_

**Permanent Residential Address:**

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**Postcode:** \_\_\_\_\_

<b>Date of birth</b>				<b>National Insurance number</b>					
	<b>DD</b>	<b>MM</b>	<b>YYYY</b>						

**Stocks & Shares ISA £** \_\_\_\_\_ **(Maximum £20,000)** (Please make cheques payable to **Platform Securities Ltd.**)

**I would like Hedley & Co to purchase the following shares as my initial selection.** \_\_\_\_\_

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**And/or please telephone me to accept my instructions. Yes..... No.....**

**I would like my dividends paid to me and my bank details are as follows:**

<b>Account name</b>		<b>Sort code</b>		<b>Account no</b>	
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**Bank name address** .....

**I declare that**, all subscriptions made and to be made belong to me; I am 18 years of age or over; I have not subscribed / made payments, and will not subscribe / make payments more than the overall subscription / payment limit in total to a cash ISA, a stocks and shares ISA an innovative finance ISA, and a Lifetime ISA in the same tax year; I have not subscribed and will not subscribe to another stocks and shares ISA in the same tax year that I subscribe to this stocks and shares ISA; I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Hedley & Co if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.

**I authorise Hedley & Company** to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash; to make on my behalf any claims to relief from tax in respect of ISA investments; and, on my written request to transfer or pay to me, as the case may be, ISA investments, interest, dividends, rights or other proceeds in respect of such investments or any cash. I agree to the ISA terms and conditions and I declare that this application form has been completed to the best of my knowledge and belief.

**You are not obliged to subscribe to your ISA in every future tax year, however if you choose not to subscribe in a particular tax year we will require you to complete a new ISA application form should you subscribe again.**

**Signed** ..... **Date** .....